

BY OPENING THIS DOCUMENT YOU HAVE EXPLICITLY AGREED TO THE FOLLOWING TERMS AND CONDITIONS WITHOUT RESERVATION

You have requested access to a copy of a report prepared by PricewaterhouseCoopers LLP ("PwC") on **the interim financial statements** (the "report"). **SierraCol Energy Limited**, to whom the report is addressed, has confirmed that a copy of the report may be provided to you. PwC* has consented to release of the report to you on conditions listed below, which you have accepted.

"I accept and agree for and on behalf of myself and the entity I represent (each a "recipient") that:

1. PricewaterhouseCoopers LLP ("PwC") accepts no liability (including liability for negligence) to each recipient in relation to PwC's assurance report or findings. The report is provided to each recipient for information purposes only. If a recipient relies on PwC's report, it does so entirely at its own risk;
2. No recipient will bring a claim against PwC which relates to the access to the report by a recipient;
3. Neither PwC's report, nor information obtained from it, may be made available to anyone else without PwC's prior written consent, except where required by law or regulation;
4. PwC's report was prepared with SierraCol Energy Limited's interests in mind. It was not prepared with any recipient's interests in mind or for its use. PwC's report is not a substitute for any enquiries that a recipient should make. PwC's report is based on historical information. Any projection of such information or PwC's opinion thereon to future periods is subject to the risk that changes may occur after the report is issued. For these reasons, such projection of information to future periods would be inappropriate;
5. Any explanations that PwC may provide to any recipient in relation to the report are given on the same bases as those relating to the provision of the report itself.
6. PwC will be entitled to the benefit of and to enforce these terms; and
7. These terms and any dispute arising from them, whether contractual or non-contractual, are subject to English law and the exclusive jurisdiction of English courts."

I accept

Decline

*PwC refers to PricewaterhouseCoopers LLP, a limited liability partnership incorporated in England (number OC303525), whose registered office is at 1 Embankment Place, London WC2N 6RH